Wealthtrac Superannuation & Investment

Adviser registration

Form updated 7 June 2011

Questions? Call Client Services on 1300 552 477

Oasis Fund Management Ltd (Trustee/Operator)
ABN: 38 106 045 050 – AFSL: 274331 – RSE Licence: L0001755

Oasis Superannuation Master Trust (Trust)
ABN: 81 154 851 339 – RSE Registration: R1004939

Please complete this form in BLOCK CAPITALS using dark ink.

STEP 1. Adviser details

ASIC authorised representative number

Adviser name:

Company name:

Dealer name:

Adviser status: i.e. principle, adviser, para planner.

Postal address:

State: Postcode:

Street address:

State: Postcode:

Contact name:

Phone: Fax:

Mobile phone:

Email address:

Authorised signatories:

Signatory 1 name:

Signatory 1 signature: Date: / /

Signatory 2 name:

Signatory 2 signature: Date: / /

STEP 2. Dealer head office contact

Contact name:

Contact phone:

STEP 3. Options and declaration

I would like MoneyOne Office installed and would like a training session:

☐ Yes **OR** ☐ No

I wish to trade in listed securities on behalf of my clients:

☐ Yes (please complete the MoneyOne Adviser and Share Trading Access form) **OR** ☐ No

- I have attached the mandatory copy of my Authorised Representative Certificate.

Adviser's signature:

Date: / /

STEP 4. Postage and fax details

Please post this form to:

Wealthtrac
Locked Bag 1000
Wollongong DC NSW 2500

or fax: (02) 4224 1901